

WEEKLY REPORT

MARKET REPORT FOR APRIL 28TH, 2023

PRODUCTS

EQUITY

The Market opened for four trading days this week as the Federal Government of Nigeria declared Friday 21st April, 2023 and Monday 24th April, 2023 as Public Holidays to mark the Eid el-Fitr celebration.

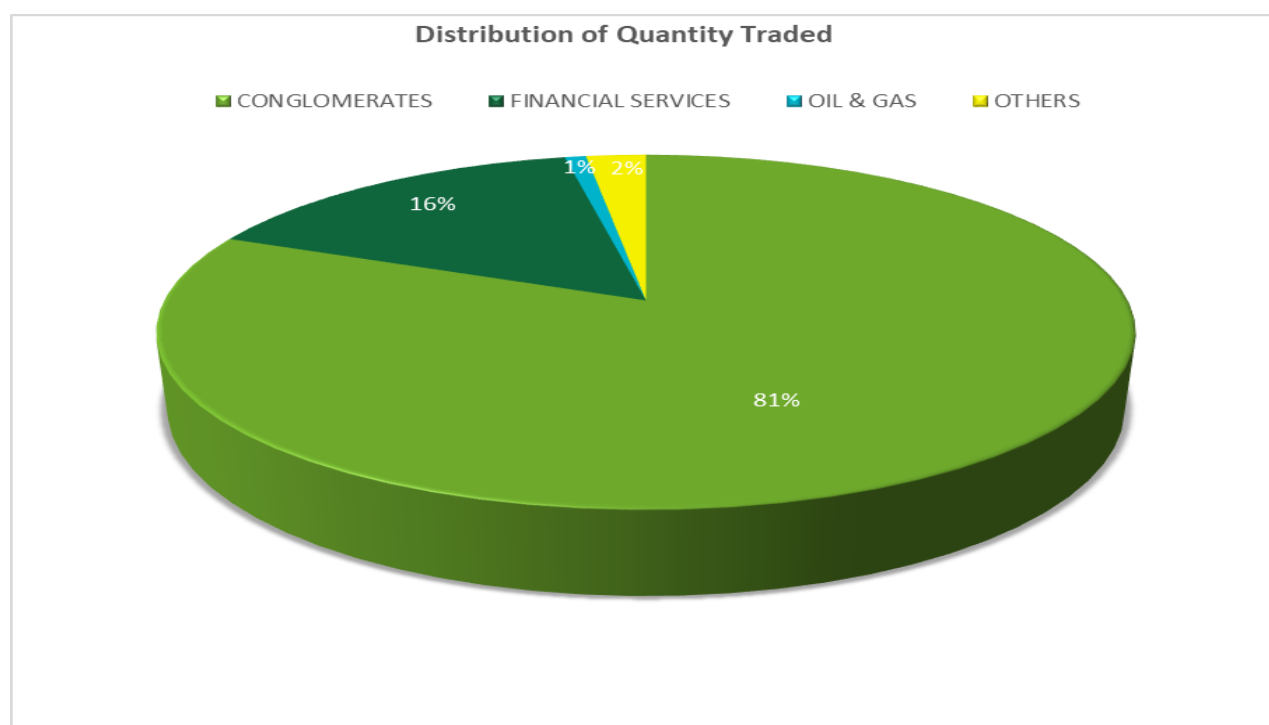
A total turnover of 14.029 billion shares worth N59.007 billion in 24,048 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.920 billion shares valued at N15.620 billion that exchanged hands last week in 16,856 deals.

The Conglomerates Industry (measured by volume) led the activity chart with 11.399 billion shares valued at N30.990 billion traded in 2,310 deals; thus contributing 81.25% and 52.52% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 2.185 billion shares worth N22.225 billion in 11,946 deals. The third place was the Oil and Gas Industry, with a turnover of 117.097 million shares worth N648.971 million in 1,500 deals.

Trading in the top three equities namely Transnational Corporation Plc, Access Holdings Plc and Fidelity Bank Plc, (measured by volume) accounted for 13.116 billion shares worth N47.928 billion in 6,614 deals, contributing 93.49% and 81.22% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Apr-23	6,405	2,090,120,673	8,849,042,514.88	109	33	9	67
26-Apr-23	5,112	6,476,207,310	19,471,453,607.12	109	40	7	62
27-Apr-23	6,958	2,334,245,742	17,618,547,265.15	108	26	18	64
28-Apr-23	5,573	3,128,760,611	13,068,086,931.97	106	25	27	54





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ETP

A total of 2,385 units valued at N643,140.13 were traded this week in 39 deals compared with a total of 590 units valued at N269,819.25 transacted last week in 32 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	19	1,440	332,701.94
2	VSPBONDEF	5	534	82,770.00
3	VETGRIF30	3	247	4,017.60
4	LOTUSHAL15	1	100	1,863.00
5	NEWGOLD	6	19	220,599.04
6	SIAMLETF40	1	10	730.00
7	VETINDEF	1	10	244.70
8	VETBANK	1	10	43.90
9	VETGOODS	1	10	73.70
10	MERGROWTH	1	5	96.25
	TOTAL	39	2,385	643,140.13

BONDS

A total of 23,782 units valued at N23.592 million were traded this week in 15 deals compared with a total of 29,696 units valued at N29.004 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	6	10,774	10,771,603.90
2	FGSUK2027S3	6	9,862	9,295,425.80
3	FGSUK2025S2	2	2,311	2,778,015.06
4	FG132036S2	1	835	746,617.76
	TOTAL	15	23,782	23,591,662.52

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 2.04% to close the week at 52,403.51 and N28.534 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX MERI Growth and NGX Oil and Gas which depreciated by 1.58% and 0.14% respectively while the NGX ASeM, NGX Growth and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/20/2023	WEEK CLOSE 04/28/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	51,355.74	52,403.51	1,047.77	2.04	-3.37	-3.37	2.25
NGX-Main Board Index	2,287.59	2,349.99	62.40	2.73	-3.71	-3.71	0.92
NGX 30 Index	1,848.93	1,890.85	41.92	2.27	-2.20	-2.20	2.62
NGX CG Index	1,316.27	1,323.06	6.79	0.52	-2.98	-2.98	3.65
NGX Premium Index	5,140.74	5,198.19	57.45	1.12	-1.55	-1.55	10.23
NGX Banking Index	430.74	438.07	7.33	1.70	-3.29	-3.29	4.93
NGX Pension Index	1,868.47	1,891.27	22.80	1.22	-0.80	-0.80	5.51
NGX Insurance Index	180.72	184.38	3.66	2.03	3.87	3.87	5.75
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,028.89	1,044.79	15.90	1.55	-3.40	-3.40	5.42



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NGX AFR Div Yield Index	3,585.63	3,675.88	90.25	2.52	2.35	2.35	10.67
NGX MERI Growth Index	2,434.79	2,396.35	-38.44	-1.58	1.90	1.90	4.31
NGX MERI Value Index	2,399.16	2,458.07	58.91	2.46	-1.06	-1.06	6.49
NGX Consumer Goods Index	699.91	736.14	36.23	5.18	4.75	4.75	25.00
NGX Oil/Gas Index	502.95	502.24	-0.71	-0.14	-1.68	-1.68	8.60
NGX Lotus II	3,361.49	3,431.27	69.78	2.08	-2.68	-2.68	5.88
NGX Industrial Goods Index	2,441.37	2,447.13	5.76	0.24	-0.38	-0.38	1.83
NGX Growth Index	2,799.23	2,799.23	0.00	0.00	0.00	0.00	55.66
NGX Sovereign Bond Index	812.67	812.69	0.02	0.00	1.32	1.32	-0.68

SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week higher than thirty-five (35) equities in the previous week. Seventeen (17) equities depreciated in price lower than thirty-one (31) in the previous week, while ninety (90) equities remained unchanged, the same recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONEYWELL FLOUR MILL PLC	2.32	3.13	0.81	↑ 34.91
CADBURY NIGERIA PLC.	10.20	13.50	3.30	↑ 32.35
CWG PLC	0.88	1.05	0.17	↑ 19.32
CHAMS HOLDING COMPANY PLC	0.24	0.28	0.04	↑ 16.67
TRANSNATIONAL CORPORATION PLC	2.45	2.81	0.36	↑ 14.69
DANGOTE SUGAR REFINERY PLC	17.10	19.50	2.40	↑ 14.04
SOVEREIGN TRUST INSURANCE PLC	0.29	0.33	0.04	↑ 13.79
BUA FOODS PLC	102.00	114.00	12.00	↑ 11.76
ACADEMY PRESS PLC.	1.30	1.45	0.15	↑ 11.54
MULTIVERSE MINING AND EXPLORATION PLC	2.50	2.78	0.28	↑ 11.20

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGERIAN BREW. PLC.	36.15	32.00	-4.15	↓ -11.48
ROYAL EXCHANGE PLC.	0.63	0.56	-0.07	↓ -11.11
RED STAR EXPRESS PLC	2.80	2.52	-0.28	↓ -10.00
INTERNATIONAL ENERGY INSURANCE PLC	1.36	1.24	-0.12	↓ -8.82
PRESTIGE ASSURANCE PLC	0.39	0.36	-0.03	↓ -7.69
OKOMU OIL PALM PLC.	183.50	171.50	-12.00	↓ -6.54
ASSOCIATED BUS COMPANY PLC	0.37	0.35	-0.02	↓ -5.41
NESTLE NIGERIA PLC.	1,080.30	1,043.80	-36.50	↓ -3.38
FBN HOLDINGS PLC	11.20	10.85	-0.35	↓ -3.13
FIDELITY BANK PLC	5.80	5.67	-0.13	↓ -2.24



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CORPORATE ACTION

FIDELITY BANK PLC:

Proposed Dividend: ₦0.40

Proposed Bonus: null FOR null

Qualification Date: 05/12/2023

Payment Date: 05/23/2023

Closure of Register Date: 05/15/2023

MULTIVERSE MINING AND EXPLORATION PLC:

Proposed Dividend: ₦0.05

Proposed Bonus: null FOR null

Qualification Date: 05/24/2023

Payment Date: 06/14/2023

Closure of Register Date: 05/25/2023

CORNERSTONE INSURANCE PLC:

Proposed Dividend: ₦0.06

Proposed Bonus: null FOR null

Qualification Date: 06/05/2023

Payment Date: 06/21/2023

Closure of Register Date: 06/06/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Eterna Plc	24/04/2023	N5.80	N0.15	NIL	N5.65
2	Nestle Nigeria Plc	25/04/2023	N1,080.30	N36.50	NIL	N1,043.80
3	Okomu Oil Palm Plc	25/04/2023	N183.50	N12.00	NIL	N171.50
4	TotalEnergies Marketing Nigeria Plc	26/04/2023	N218.80	N21.00	NIL	N197.80
5	Berger Paints Plc	27/04/2023	N8.35	N0.70	NILL	N7.65



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